

# Reconcile Allergies Electronically

In this lesson you will learn the required steps for the **Electronic Reconciliation of Allergies** portion of the **MIPS Promoting Interoperability HIE Receiving and Reconciling Health Information** measure.

To meet the measure requirements, **electronic reconciliation of Allergies, Medications and Problems** must be completed on the date of a **patient visit (with an E/M code billed)** or **after the visit date**.

The screenshot shows the iKnowMed Generation 2 interface for a patient named Cheryl Chemo (30 / F). The 'Allergies' tab is selected, and the 'RECONCILE ELECTRONICALLY' button is highlighted with a red box and a yellow circle with the number 1. The interface includes a search bar, patient information, and a table of allergies.

Allergy Name	Onset Date	Status	Allergy Alert	Additional Info
amoxicillin		Active		

1. If a new CCDA document has been received, marked inbound and attached to the patient chart, the **RECONCILE ELECTRONICALLY** button will turn red.

At the patient's next office visit, click **RECONCILE ELECTRONICALLY** to display the **Unreconciled Allergies** list to begin reconciliation.

**Note:** Please see the **Receive and Inbound an Electronic Summary of Care** Job Aid for the additional required steps for inbounding an electronic referral.

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**Unreconciled Allergies**

Select an incoming allergy list to work with

- ☒ Show pending (unreconciled) allergy lists only
- ☐ Show reconciled allergy lists only
- ☐ Show all allergy lists

Received	Provider	Source/Institution	Reconciled?	Action
06/08/2021	ZZProvider, Training	Training Dev	No	Ignore

- By default, the radio button for **Show pending (unreconciled) allergy lists only** is selected, so only unreconciled allergy lists are displayed.
- Click the document widget to display the document detail.

**Unreconciled Allergies**

Provider: ZZProvider, Training  
Source/Institution: Training Dev  
Received: 06/08/2021  
Reconciled: No

Select the allergy(s) that you wish to place in the Patient's Chart  
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Allergy	Last Update
<input type="checkbox"/> Bactrim, Abnormal ECG, Active	06/07/2021
<input type="checkbox"/> Bee sting Ambiguous match Select Show Text for details	06/07/2021
<input type="checkbox"/> amoxicillin, Vomiting, Active	06/07/2021

ADD TO CHART **SHOW TEXT** RECONCILE COMPLETE

- Compare the displayed medications to the list of allergies documented in the patient's chart.
- Click **SHOW TEXT** to display more details for the allergies.

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Allergies

\* required

Medication/Group Name	Reaction	Severity	Date
Bactrim	Abnormal ECG	Mild to moderate	04/15/2021
Bee sting	Acne	Mild to moderate	04/15/2021
amoxicillin	Vomiting, Nausea	Moderate	06/07/2021

OK 6

6. After reviewing the details, click **OK** to close the detail box.

Unreconciled Allergies

Provider: ZZProvider, Training  
Source/Institution: Training Dev  
Received: 06/08/2021  
Reconciled: No

Select the allergy(s) that you wish to place in the Patient's Chart  
< Back

Allergy	Last Update
<input checked="" type="checkbox"/> Bactrim, Abnormal ECG, Active	06/07/2021
<input type="checkbox"/> Bee sting Ambiguous match Select Show Text for details	06/07/2021
<input checked="" type="checkbox"/> amoxicillin, Vomiting, Active	06/07/2021

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ADD TO CHART

SHOW TEXT

RECONCILE COMPLETE

7. **Check the box** next to any allergies not displayed in the **Allergy List** to add it to the patient's chart.


8. Click **ADD TO CHART** to add the selected allergies to the patient's **Allergy List**.

9. Once all applicable allergies are added to the **Allergy List**, click

**RECONCILE COMPLETE**

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**Note:** If no allergies are added to the **Allergy List** from the received list, clicking  will document a review of the list has been completed to meet the requirements.

This concludes the lesson for the **Electronic Reconciliation of Allergies** portion of the **MIPS Promoting Interoperability HIE Receiving and Reconciling Health Information** measure.

Please see the **Electronic Reconciliation of Medications** and the **Electronic Reconciliation of Problems** job aids for the additional, required steps in meeting this Promoting Interoperability Health Information Exchange measure.

Link to [Reconcile Medications Electronically Job Aid](#)

Link to [Reconcile Problems Electronically Job Aid](#)