

Unfinished Charting—Pain Care Plan Filter

iKnowMed Generation 2 MESSAGES CALENDAR ONC HEM OF MSH SAN FRANCISCO ONCOLOGY - 04/29/2020 WORKLIST QUEUES MANAGE ADMIN LINKS Rachel Thibideau ? LOG OUT

Rachel's Dashboard

Default View LIBRARY

Unfinished Charting

From: 04/29/2020 To: 05/06/2020 Resource: All Resources Location: San Francisco Oncology Patient: Missing Draft Billing Orders Note: Pain Care:

Appt Time	Patient	Appointment	Resource	Location	Note	Pain Care Plan	Billing Code	Order Draft
04/29/2020 10:00AM (07:00AM PDT)	ZZTest, Case (01/21/1945 tscsc)					Assessed	99205	No
04/29/2020 11:00AM (08:00AM PDT)	zzDemo, Test1 (01/01/1950 8709915)					Complete	MISSING	No
04/29/2020 11:15AM (08:15AM PDT)	zzDemo, User (09/23/1938 101010115)					MISSING	99214	No
04/29/2020 11:30AM (08:30AM PDT)	zzDemo, User (09/23/1938 101010115)					MISSING	MISSING	No
04/30/2020 11:30AM (08:30AM PDT)	zzDemo, User (09/23/1938 101010115)	New Appointment	emrdemo1	San Francisco Oncology	No Note	Not Assessed	MISSING	No
05/01/2020 11:15AM (08:15AM PDT)	Training, Demo (Don't Use) (03/22/1970 MRN123)	New Appointment	emrdemo1	San Francisco Oncology	No Note	Not Assessed	MISSING	No
05/01/2020 12:00PM (09:00AM PDT)	Test, Demo (01/01/1950 demotest2222)	New Appointment	emrdemo1	San Francisco Oncology	No Note	Not Assessed	MISSING	No
05/01/2020 02:00PM	zzLn1, zzPt1 (06/11/1970 zzPt1zzLn1)	New Appointment	zzHemani	San Francisco Oncology	No Note	Not Assessed	99406 99423-27	No

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The **Unfinished Charting** displays appointments with the following criteria:

- There is no clinical note authored by the provider **Resource** with a **Date of Service** that matches the appointment.
- A clinical note authored by the provider **Resource** with a **Date of Service** that matches the appointment is saved as a **Draft** in the patient's chart.
- A clinical note with a **Date of Service** that matches the appointment is **Pending Review** by the provider **Resource**.
- No **Billing Code** (E/M Codes or Procedure) has been charted for the appointment.
- An **Order Draft** was saved by the provider **Resource** on the date of the appointment.
- A **Pain Score** of 1 or higher is documented on a visit but no **Pain Care Plan** is present.

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04/29/2020 11:00AM (08:00AM PDT)	zzDemo, Test1 (01/01/1950 8709915)					MISSING	No	No
04/29/2020 11:15AM (08:15AM PDT)	zzDemo, User (09/23/1938 101010115)					MISSING	9214	No
04/29/2020 11:30AM (08:30AM PDT)	zzDemo, User (09/23/1938 101010115)					MISSING	No	No
04/30/2020 11:30AM (08:30AM PDT)	zzDemo, User (09/23/1938 101010115)	New Appointment	emrdemo1	San Francisco Oncology	No Note	Not Assessed	MISSING	No
05/01/2020 11:15AM (08:15AM PDT)	Training, Demo (Don't Use) (03/22/1970 MRN123)	New Appointment	emrdemo1	San Francisco Oncology	No Note	Not Assessed	MISSING	No
05/01/2020 12:00PM (09:00AM PDT)	Test, Demo (01/01/1950 demotest2222)	New Appointment	emrdemo1	San Francisco Oncology	No Note	Not Assessed	MISSING	No
05/01/2020 02:00PM	zzLn1, zzPt1 (06/11/1970 zzPt1zzLn1)	New Appointment	zzHemani	San Francisco Oncology	No Note	Not Assessed	99406 99423-27	No

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The **Pain Care** drop-down menu filters the **Unfinished Charting** by encounters that are:

- Not Assessed** displays appointments that a pain score is not documented on the visit.
- Not Needed** displays appointments that no **Pain Care Plan** is needed because a **Pain Score** of zero is documented.
- Missing** displays when a **Pain Score** of one or higher is documented on a visit but no **Pain Care Plan** is present.
- Complete** displays when a **Pain Score** of one or higher is documented and a **Pain Care Plan** is present on the visit.

Not Assessed
Not Needed
Missing
Complete

Unfinished Charting—Pain Care Plan Filter

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MESSAGES
CALENDAR
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LOG OUT

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Default View
LIBRARY

Unfinished Charting

From: 04/29/2020 To: 05/06/2020 Resource: All Resources Location: --Please Select-- Patient: Search Patient Name or ID Missing Draft Note: Billing Orders Pain Care:

Appt Time	Patient	Appointment	Resource	Location	Note	Pain Care Plan	Billing Code	Order Draft
04/29/2020 10:00AM (07:00AM PDT)	ZZTest, Case (01/21/1945 tstcse)	New Patient	emrdemo1	San Francisco Oncology	No Note	Not Assessed	99205	No
04/29/2020 11:00AM (08:00AM PDT)	zzDemo, Test1 (01/01/1950 8709915)	F/U Appt	emrdemo1	San Francisco Oncology	Pending Review	Complete	MISSING	No
04/29/2020 11:15AM (08:15AM PDT)	zzDemo, User (09/23/1938 101010115)	F/U Appt	emrdemo1	San Francisco Oncology	No Note	MISSING	99214	No
04/29/2020 11:30AM (08:30AM PDT)	Mar4, Double4 (12/12/1912 Doublemar4)	New Appointment	Superuser	San Francisco Medical Oncology	No Note	Not Assessed	MISSING	Yes

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Clicking MISSING takes you directly to the Pain Care Plan to complete.

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