

Care Management Program	Documentation Requirements	Service Providers	Face-to-Face E/M Required?	Supervision Level	Billing Codes	Time Requirements	Exclusion Codes / Restrictions	Other Notes
Principle Illness Navigation (PIN)	Annual consent (verbal or written), care plan	CHWs, social workers, nurses, navigators, physicians, and APP's	Yes, initiating visit required	General	G0023 (monthly), G0024 (initiation)	G0023 ≥60 min/month G0024 ≥30 min/month (add on for additional 30 min increments).	Cannot bill with CCM, PCM, or Complex CCM in same month	Must be tied to serious chronic illness (≥3 months)
Principal Care Management (PCM)	Annual consent (verbal or written), care plan, coordination	Physicians, QHCPs, clinical staff	Yes, initiating visit required	Direct (for clinical staff)	99424–99427	≥30 min/month	Cannot bill with CCM or other care management codes in same month	Focused on one serious condition
Transitional Care Management (TCM)	Discharge date, contact within 2 days, face-to-face visit	Physicians, NPs, PAs, CNSs, CNMs	Yes, within 7 or 14 days	General	99495, 99496	30-day window	Cannot bill discharge day management separately; only one TCM per 30 days	Includes medication reconciliation
Community Health Integration (CHI)	Annual consent (verbal or written), community-based care plan, coordination documentation	CHWs, social workers, community health workers, physicians, and APP's.	Yes, initiating visit required	General	G0019 (monthly), G0022 (add-on)	G0019 ≥60 min/month G0022 ≥30 min/month (add on for additional 30 min increments).	Cannot bill with PIN, PCM, CCM in same month	Focus on addressing social and community barriers
Remote Therapeutic Monitoring (RTM)	consent, orders documented, Device setup, data collection,	Physicians, QHCPs, therapists	No	General or direct	98975–98981	98980 ≥20 min/month 98981 ≥20 min/month (add on for additional 20 min increments).	Cannot bill RTM and RPM for same data; only one device code per condition/month	Focus on non-physiological data